



*"A Masonic Charity"*

## **KNIGHTS TEMPLAR EYE FOUNDATION, INC.**

(Sponsored by The Grand Encampment of Knights Templar)

**THOUGHTFUL GIFTS THAT  
ANYONE CAN MAKE**

**80% OF LEARNING OCCURS THROUGH VISION.**



YOU CAN MAKE A GIFT NOW THAT WILL SUPPORT THE MISSION OF  
THE KNIGHTS TEMPLAR EYE FOUNDATION, INC. FAR INTO THE FUTURE.  
A SIMPLE GIFT THROUGH YOUR WILL OR TRUST MAKES IT POSSIBLE.

# YOU DON'T HAVE TO BE RICH TO BE GENEROUS

---

These are just a few of the most popular types of planned gifts that make it possible for you to make Knights Templar Eye Foundation part of your legacy.

**THEY ARE EASIER TO ARRANGE THAN MOST PEOPLE REALIZE.**



## YOUR GOAL

Make a legacy gift to KTEF that costs you nothing during your lifetime

Make a gift to KTEF while avoiding extra taxes and leaving more to your heirs

Make a gift to KTEF while avoiding capital gains liability

## YOUR GIFT

Gift through your will or trust (“bequest”)

Beneficiary Designation

Gifts of Appreciated Securities



# MAKE A GIFT THAT LASTS

THIS BROCHURE INCLUDES JUST A FEW EXAMPLES OF THE MOST POPULAR TYPES OF PLANNED GIFTS.



## YOUR METHOD

Include a gift of cash, property or a share of your estate through your will or trust

Name KTEF as a beneficiary of your retirement plan or life insurance policy


Transfer stocks, bonds or mutual fund shares to KTEF

## YOUR BENEFIT

Make a significant gift that can be changed or revoked down the road

- Avoid up to 70% income tax on your retirement assets
- Pass less-taxed assets to your heirs

Make a significant gift; receive an immediate income tax deduction; pay no capital gains tax



*“To improve vision through research, education,  
and supporting access to care.”*

## INTERESTED?

Would you like to learn more about how to leave a lasting legacy with a simple gift through your will or trust? Do you want to explore the opportunities and find the best way to honor a loved one with a special tribute gift? Please contact us with any questions or if you'd like us to send you suggested language you can share with your legal advisor to add a bequest to your existing estate plans. We are happy to help every step of the way.

### CONTACT US. WE'RE HERE TO HELP.

---

#### **Knights Templar Eye Foundation, Inc.**

Planned Giving

3201 Cross Timbers Rd., Bldg. 4 - Suite 300

Flower Mound, TX 75028

**(214) 888-0221**

**[plannedgiving@ktef.us](mailto:plannedgiving@ktef.us)**



Find us on  
**Facebook**

[ktef.plannedgiving.org](http://ktef.plannedgiving.org)